INTELLIGENT REPORTING AND ANALYTICS SOLUTION FOR FINANCE CLIENT WITH MICROSOFT DYNAMICS NAV

The Client is a world leading financial organization that offers a wide range of finance related services like banking, investment wealth management and insurance for personal as well as business purposes.
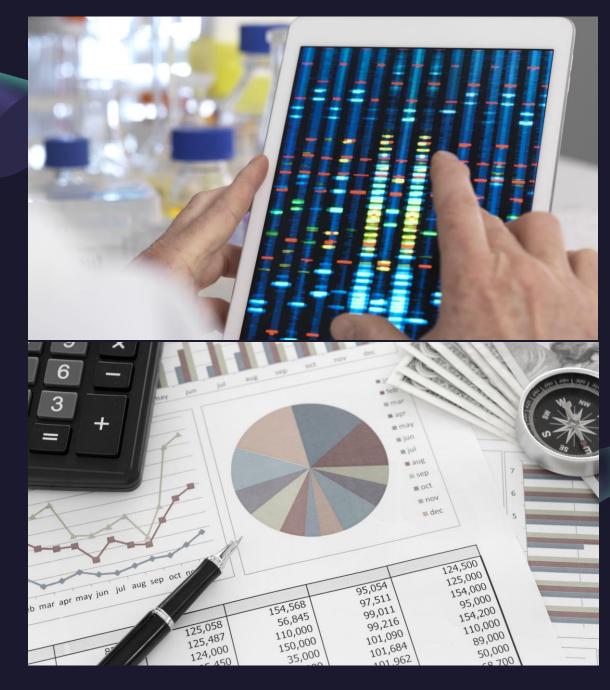
OBJECTIVE

To replace current application used by the client to improve data accessibility for users to perform various operations on data like querying and filtering. And to incorporate a functionality for bank reconciliation transactions.

Microsoft Dynamics NAV (An easily adaptable Enterprise Resource Planning solution) based application was suggested and we closely coordinated with the client to understand the special needs and accordingly did customization in Microsoft Dynamics NAV application. From data querying to report generation, all processes were streamlined to save time and processes. The application offers perfect combination of data querying across multiple databases, reporting and analytic capabilities.

Client faced certain performance related challenges.

OUTCOME

Client has found the integration of the developed application into their business very useful. It has greatly enhanced their reporting efforts throughout the organization. The client is now in a better position to leverage their business data to make meaningful decisions.